Underwriters Agency of New England, Inc.

Telephone (802) 382-1300 **231 Court Street, P.O. Box 1305** Facsimile (802) 382-1307
Middlebury, Vermont 05753

Agency Profile

(Please Type or Print)

Agency Name: _____ Federal I.D. : _____
Address: _____ Telephone #: _____
_____ Fax # : _____
County: _____ E-mail Address_____
Population of city/town: _____ Corp. ____ Part. ___ Indiv. ___
Area is: ___ Metropolitan Location of office: ___ Downtown
___ Suburban ___ Shopping Ctr.
___ Rural ___ Suburban
___ Home
Years in business: _____ If less than 5, Yrs. Experience: _____
Other operations:_____
Is the principal active in the daily operation? _____ Licensed as a broker? _____
Does the agency have an E&O policy? _____ Limits: $ _____
Is the agency automated? ____ Type of PC: _____
Agency volume: $_____ % Personal: _____ % Commercial: _____

Principal carriers represented:	Lines of bus.	Premium:	Loss Ratios 1 yr	3 yrs
_____	_____	_____	____	____
_____	_____	_____	____	____
_____	_____	_____	____	____
_____	_____	_____	____	____

List all company changes in the past 3 years - if terminated, please indicate reasons:
_____
_____

Does the agency belong to a managed cluster organization? _____
Please list name, D.O.B., S.S.# and residence address for all licensed producers:

Name:	DOB:	SS#:	Residence Address:
_____	_____	_____	_____
_____	_____	_____	_____

This information is strictly confidential and shall be used to formulate the products and services we will be offering. (Please attach a copy of your broker or producer license, a current E&O Dec. page)